



To,
Kumar Autocast Limited,
C - 179, Phase VI,
Focal Point, Ludhiana.

Dear Sirs,

We have examined the relevant Books, register, forms, documents and papers produced before us by Kumar Autocast Limited ("The Company") and its Registrars and Transfer Agent, Skyline Financial Services Private Limited, in respect of Reconciliation of Share Capital Audit as per Regulation 55A of SEBI (Depositories & Participants) Regulations, 1996 and SEBI Circular Number D&CC/FITTC/Cir-16/2002 dated December 31, 2002 as amended. To the Best of our knowledge and according to the information and explanation given to us and as shown by the records examined by us, certify the following;

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT
(As per Regulation 55A of the SEBI (Depositories and Participants) Regulations, 1996)

- | | | |
|------------------------------|---|----------------------------------------------------------|
| 1. For the Quarter ended | : | 31st March, 2016 |
| 2. ISIN | : | INE168U01015 |
| 3. Face Value | : | Rs. 10/- |
| 4. Name of the Company | : | Kumar Autocast Limited |
| 5. Registered Office Address | : | C-179, Focal Point, Phase VI,
Ludhiana-141003, Punjab |
| 6. Correspondence Address | : | C-179, Focal Point, Phase VI,
Ludhiana-141003, Punjab |
| 7. Telephone & Fax Nos. | : | 0161-2672506 |
| 8. Email Address | : | asood@kumarautocast.com |



9. Names of the Stock Exchanges where the Company's securities are listed : Ludhiana Stock Exchange Limited (LSE)
10. Issued capital : 247000 equity shares of Rs.10/- each
11. Listed Capital (As per company records) : 247000 equity shares of Rs.10/- each
12. Held in Dematerialized Form in CDSL : N.A.
13. Held in Dematerialized Form in NSDL : N.A.
14. Physical(No. of Shares) : 247000
15. Total No. of Shares (12+13+14) : 247000
16. Reasons for difference if any, between (10&11), (10&15), (11&15) : N.A.
17. Details of changes in share capital during the quarter under consideration are as per Table below:

Particulars* **	No. of shares	Applied / Applied for listing	Listed on Stock Exchanges (Specify Names)	Whether intimated to CDSL	Whether intimated to NSDL	In-prin. approval pending for SE
N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.

18. Register of Members is updated : Yes
19. Reference of previous quarter with regards to excess dematerialized shares, if any. : N.A.
20. Has the Company resolved the matter mentioned in Point no.19? Above in the Current quarter? If not, reason why? : N.A.
21. Mentioned the total no. of requests, if any, Confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:



Total No. of demat requests	No. of requests	No. of shares	Reasons for delay
Confirmed after 21 Days	N.A.	N.A.	N.A.
Pending for more than 21 days	N.A.	N.A.	N.A.

22. Name, Address, Tel & Fax no. Compliance Officer : Mr. Ajay Kumar Sood
2086, Phase-1, Urban Estate, Dugri,
Ludhiana 141003, Punjab
- Tel : +91-9876295000
23. Name, Address, Tel & Fax no., Reg. no. of the certifying Company Secretary : Mr. Ashwani Khanna
4, 2nd Floor, Guru Har Rai complex,
Opp. Manju Cinema, Dholewal, Ludhiana
Mobile Number: 98141-11799
Membership No. 3254, COP: 2220
24. Appointment of common agency For Share Registry Work : Skyline Financial Services Pvt. Limited
25. Any other detail that practicing Company Secretary may Like to provide (e.g. BIFR Company, Delisting from SE, Company changed its name etc.) : The Company is on the Dissemination Board of the NSE and being treated as Unlisted Company as per the Circular No. **CIR/MRD/DSA/14/2012** issued by the SEBI dated 30th May, 2012.

Date: 12.04.2016
Place: Ludhiana

Khanna Ashwani & Associates



(Handwritten Signature)

Ashwani Khanna
Membership No: 3254
COP: 2220